

IFA/IAB Benevolent Fund Membership application form:

To become a member, you must pay a minimum of £5 each year direct to our bank or send a cheque to the Benevolent Fund Secretary.

Payments can be made as follows:

Either:

1. to the account of: The Institute of Financial Accountants and International Association of Book-keepers Benevolent Fund, HSBC Bank, 69 High Street, Sevenoaks, TN13 1LB, UK.

Account no. 31108646 Sort Code 40-40-32

Please quote your IFA and or IAB Membership numbers so we may identify you.

In the case of international payments:

International Bank Account Number (IBAN):GB66MIDL40403231108646

Branch Identifier Code: MIDLGB2109A

or:

2. By cheque made payable to: The IFA and IAB Benevolent Fund. Your cheque should be accompanied with this document completed as appropriate. Please send by post to: The Secretary, The IFA and IAB Benevolent Fund, 23 Nutbourne Road, Farlington, Portsmouth PO6 1NP

We need details about you so we can contact you from time to time.

If you are making a payment for the first time please sign below and send the following details by post to the Benevolent Fund Secretary at the address given above in section 2.

Name:

Address: (please state if home or work)

Membership number(s): (stating IFA, IAB or both)

Email address:

Amount of your subscription: £

Date paid:

Method (delete as appropriate):

1. Bank transfer

2. Cheque

Gift Aid

If you agree to the following statement, please indicate "YES" in the response below:

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify. I will notify The IFA & IAB Benevolent Fund if my donations no longer apply for Gift Aid or if I change my address. I understand the charity will reclaim 25p of tax on every £1 that I give.

I am able to apply Gift Aid to my subscription YES / NO

(Please delete as appropriate)

Signature:

Date: